Sonal Mercantile Ltd.

REGD. OFFICE: 105/33, VARDHMAN GOLDEN PLAZA ROAD NO.44 PITAMPURA, DELHI - 110 034 E-MAIL: gopalbansal1975@yahoo.com

Date: 20th April, 2012

To
The Manager (Listing),
Delhi Stock Exchange,
3/1, Asaf Ali Road,
New Delhi-110002

Sub: Submission of the Shareholding Pattern Ref: Clause 35 of the Listing Agreement

Dear Sir,

With reference to the above captioned matter, pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed the Shareholding Pattern for the quarter ended 31st March, 2012.

Kindly acknowledge the receipt of the same.

Thanking you,

For Sonal Mercantile Limited

Director

Director

Tel.: 011-27026992, 47064209 Mobile: 9312242461

id-up shares 0 0 0 0 0 0 0 0 0 0 0 0	Total paid-up capital of the company, assuming full conversion of warrants and	Total - F	Held by promoter/promoter group Held by public	Warrants:- No. of warrants	Total - E	Held by promoter/promoter group Held by public	Outstanding convertible Securities:- No. of outstanding	Total - D	Held by promoter/promoter group Held by public	Partly paid-up shares:- No. of partly	Quarter ended: 31.03.2012
		0	0		0	0	As a % of total no. of outstanding convertible securities	0	0	As a % of total no. of partly No. of partly paid-up shares paid-up shares	

Director

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Categ ory code	Category of Shareholder	Number of Shareholde rs	Total number of shares	Number of shares held in dematerialized form	Total shareholding a percentage of tota number of shares	Total shareholding as a percentage of total number of shares	Shares Pledg	hares Pledged or otherwise encumbered
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
9	(II)	(III)	(VI)	3	(VI)	(VII)	(VIII)	001*(VI)/(IIIV) = (XI)
(A)	Shareholding of Promoter and Promoter Group ²							
_	Indian			¥ 1				
(a)	Individuals/ Hindu Undivided Family	8	63,334	63,334	11.54	11.54	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	15,000		2.73	2.73	0	
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	9	78334	63334	14.27	14.27	0	0.00
2	Foreign							
	Individuals (Non-Residents Individuals/ Foreign Individuals)	5						
Ь	Bodies Corporate	0	0		0.00	0.00	0	0.00
С	Institutions	0	0		0.00		0	
Ь	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$							
		9	78334	63334	14.27	14.27	0	0.00

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		2	-	S. Lad		(B)				(c)	=	-	(b)	(a)	B 2		(h)	(g)	(f)	(e)	(d)	(c)	(b)	(a)	_	(B)
GRAND TOTAL (A)+(B)+(C)	Sub-Total (C)	Public	Promoter and Promoter Group	Shares held by Custodians and against which Depository Receipts have been issued	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	Sub-Total (B)(2)		Hindu Undivided Families	Any Other (specify)	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	Individuals -i. Individual shareholders holding nominal share capital up to Rs I lakh	Individuals	Bodies Corporate	Non-institutions	Sub-Total (B)(1)	Any Other (specify)	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions Banks	Mutual Funds/ UTI	Institutions	Public shareholding
75	0	0	0	. +=	75	66	66		4		6	50		6		0	0	0	0	0	0	0	0	0		
549000	0	0	0		549000	470666	470666		6300		69200	140166		255000		0	0	0	0	0	0	0	0	0		
250700	0	0	0		250700	187366	187366		6300		46800	94266		40000		0	0	0	0	0	0	0	0	0		
N.A	0	0	0		100.00	85.73	85.73		1.15		12.60	25.53		46.45	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
100.00	0	0.00	0.00		100.00	85.73	85.73		1.15		12.60	25.53		46.45		0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00		
0	0	0	0		0	0	0		0	c	O	0		0		0	0			0			0	0		
0.00	0	0	0.00		0.00	0.00	0.00		0.00	0.00		0.00		0.00		0.00	0.00					0.00	0.00	0.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

s.no.	Name of the shareholder	Details of S	hares held		Encumbered sha	res (*)	Details of w	varrants	conv	uils of ertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertib le securities held	As a % total number of convertib le securities of the same class	
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	00	0(0)	000
1	GANGA DEVI BANSAL	6,667	1.21	0	0	0	0	0	(X)	(XI)	(XII)
2	CHETNA SINGHAL	6,667	1.21		-	0	U	0	U	U	
3	GOPAL BANSAL	7,500	1.37	0	0	0	0	0	0	0	
4	SUNIL KUMAR	7,500	1.37	0	0	0	0	0	0	0	
5	DEEP CHAND SINGHAL	7,500	1.37	0	0	0	0	0	0	0	
6	SUNITA BANSAL	7,500	1.37	0	0	0	0	0	0	0	
7	VISHNU MITTAL	10,000	1.82	0	0	0	0	0	0	0	
8	SAVITRI MITTAL	10,000	1.82	0	0	0	0	0	0	0	
9	SHUBHAM SHOPPERS KHAZANA PRIVATE LIMITED	15,000	2.73	0	0	0	0	0	0	0	
TOTAL		78,334	14.27	0	0.00	0.00	0	0	0	. 0	

For Sonal Metcantile Ltd.

Sirector

$(I)(c)(i) \quad \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ belonging\ to\ the}{category\ "Public"\ and\ holding\ more\ than\ 1\%\ of\ the\ total\ number\ of\ shares}$

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Details	of warrants		convertible urities	Total shares (including underlying shares assuming full conversion of
			indicated in Statement at para (I)(a) above}	Number of warrant s held	total	Number of convertib le securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
		,						
1	RADHEY INFRA DEVELOPERS PVT LTD	45,000	8.20					
2	ARISE INFRATECH PVT LTD	45,000	8.20					
3	AMETHEST BUILDCON PVT LTD	45,000	8.20					
4	MAHARATHI STEEL PVT LTD	40,000	7.29					
5	RAMA KRISHNA INFRATECH PVT LTD	40,000	7.29					
6	SHRI GANESH BUILDPRO PVT LTD	40,000	7.29					
7	ANOOP KUMAR MANGAL	12,100	2.20					
8	ASHU GUPTA	12,000	2.19					
9	MURLI DHAR	11,500	2.09					
10	HITENDRA SHARMA	11,400	2.08					
11	SANJAY KUMAR SHARMA	11,200	2.04					
12	YOGESH SONI	11,000	2.00					
13	OM PRAKASH SINGHAL	10,000	1.82					
14	RINKU GOYAL	10,000	1.82					
15	SANTOSH JANGIR	10,000	1.82					
16	ARCHNA MITTAL	10,000	1.82					
17	MANOJ SHARMA	9,500	1.73			N.		L
18	GYANENDER AGARWAL	9,000	1.64					
19	RAKESH KUMAR AGGARWAL	8,900	1.62					
20	NAVEEN KUMAR GUPTA	8,100	1.48					
21	SANTOSH	7,300	1.33	-				
22	DEEN DAYAL GUPTA	6,900	1.26					
23	SWATI BANSAL	6,666	1.21					
TOTAL	*	420,566	76.62	0	0	0	0	0

For Sonal Mercantila Led,

$(I)(c)(ii) \ \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ (together\ with\ PAC)\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 5\%\ of\ the\ total\ number\ of\ shares\ of\ the\ company}$

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Details	of warrants		convertible irities	Total shares (including underlying shares assuming full conversion of
			indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
	RADHEY INFRA DEVELOPERS PRIVATE LIMITED	45000	8.20					
2	ARISE INFRATECH PRIVATE LIMITED	45000	8.20					
3	AMETHEST BUILDCON PRIVATE LIMITED	45000	8.20					
4	MAHARATHI STEEL PVT.LTD	40000	7.29					
5	RAMA KRISHNA INFRATECH PRIVATE LIMITED	40000	7.29					
6	SHRI GANESH BUILDPRO PRIVATE LIMITED	40000	7.29					
TOTAL		255000	46.47	0	0	0	0	0

For Sonal Mercantila Util.

Director

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GOPAL BANSAL	7,500	1.37
2	DEEP CHAND SINGHAL	7,500	1.37
3	SUNIL KUMAR	7,500	1.37
4	SUNITA BANSAL	7,500	1.37
5	SHUBHAM SHOPPERS KHAZANA PRIVATE LIMITED	15,000	2.73
ΓΟΤΑL		45,000	

For Sonal Mercantile Ltd.

SR Girector

$(II)(b) \quad \underline{Statement\ showing\ holding\ of\ Depository\ Receipts\ (DRs),\ where\ underlying\ shares\ held} \\ \underline{by\ "promoter/promoter\ group"\ are\ in\ excess\ of\ 1\%\ of\ the\ total\ number\ of\ shares}$

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	The resource of the second sec	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE	N.A	N.A	N.A
		- 3		
TOTAL				

For Sonal Mercantile L+

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE	N.A	N.A	N.A
			4	
TOTAL				

For Sonal Mercantile Ltd.

Por Sonal Mercantile Ltd.

Director